Completion of Performance Fibers Asia Acquisition

Scaling Our Automotive Vertical

April 2, 2015
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Strategic Rationale

1. Scaling IVL Automotive to $800M Vertical
2. Capturing Growth in Attractive Tire Cord Market
3. Transformational Acquisition of PF Asia Delivering Greater Value
4. Realizing Full Synergy Potential Across the Value Chain
5. Driving Margin Expansion and Growth
Scaling IVL Automotive to $800M Vertical

<table>
<thead>
<tr>
<th>IVL Portfolio</th>
<th>HVA Verticals</th>
<th>Automotive Vertical</th>
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<tbody>
<tr>
<td>West Necessities</td>
<td>Packaging &amp; Specialties</td>
<td>Tires</td>
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<tr>
<td>East Necessities</td>
<td>Industrial</td>
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<td></td>
<td>Hygiene &amp; Functional</td>
<td>Functional Textiles</td>
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<tr>
<th>2014</th>
<th>Revenue</th>
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<tr>
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<td>$7.7B IVL</td>
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<tr>
<td></td>
<td>$2.8B HVA</td>
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<tr>
<td></td>
<td>$0.8B Automotive</td>
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Note: Includes PF Asia revenue on proforma basis
Building Presence in Attractive Tire Cord Market

Growing Tire Cord Market…

World Polyester/PA66 Tire Fabric Demand (MMT)

- Growth at GDP++
- Demand driven by tire consumption
- Asia and China leading the growth

2009 2014

0.7 0.9

~6% CAGR

…With Strong Barriers to Entry

- Life-Critical End Use Applications
- Production Know-How
- Long Customer Approval Process
- Customer Relationships Difficult to Break Into

Source: Industry Data, IVL Analysis
Creating Strong Platform for Sustainable Leadership

Geographies

Europe + Asia

Markets

Europe PA66 TCF Capacity

76 KMT

36%

47%

Peer A

Peer B

PHP

China Polyester TCF Capacity

148 KMT

21%

17%

10%

Peer A

Peer C

Peer D

Others

Peer B

PF Asia

Products

PA 6.6 + Polyester

Synergies with Trevira and GIVL

IVL Tire Cord Business

✓ Double-digit EBITDA margin business

✓ Market leadership in Europe and Asia

✓ Complementary product and customer portfolio

✓ Technology leadership

✓ International management team

Source: Industry Data, IVL Analysis
Driving Margin Expansion and Growth

Value Addition

- Higher asset utilization for Trevira and GIVL
- Cost optimization
- Superior product mix
- Commercial excellence and know-how

Synergy Realization Across the Value Chain

- Cross-selling opportunities for PHP and PF globally without adding SG&A cost
- Strong growth momentum for PF Asia

Feedstock for PHP and PF

Tire & Industrial Yarns

Tire Fabrics

PF Asia Revenue ($M)

2012 159 2013 188 2014 193

~10% CAGR

Market Access

Integrations

PF to US

PF to EU

PF to Asia

Value Addition
For Further Information on Indorama Ventures, please visit the Investor Section of: Indoramaventures.com