New shares of IVL to be traded on September 3, 2018

INDORAMA VENTURES PUBLIC COMPANY LIMITED (IVL)

Old capital (baht) 5,583,971,996.00
- Common stock (Unit: shares) 5,583,971,996

Number of additional shares
- Common stock (Unit: shares) 30,579,912

New capital (baht) 5,614,551,908.00
- Common stock (Unit: shares) 5,614,551,908

Par value (baht per share) 1.00

Allocated for Warrants (IVL-W2) 30,579,912 units exercise to 30,579,912 common shares

Ratio (Warrant : share) 1 : 1

Exercise price (baht per share) 43.00

Exercise date 24-Aug-2018

Trading date 03-Sep-2018